



Biomechanical Factors Associated With Achilles Tendinopathy and Medial Tibial Stress Syndrome in Runners

Authors: James Becker, Stanley James, Louis Osternig, and Li-Shan Chou

This is a postprint of an article that originally appeared in [American Journal of Sports Medicine](#) on June 5, 2017.

Becker, James, Stanley James, Robert Wayner, Louis Osternig, and Li-Shan Chou.
"Biomechanical Factors Associated With Achilles Tendinopathy and Medial Tibial Stress Syndrome in Runners." *American Journal of Sports Medicine* (June 5, 2017).
DOI: [10.1177/0363546517708193](https://doi.org/10.1177/0363546517708193).

Made available through Montana State University's [ScholarWorks](https://scholarworks.montana.edu)
scholarworks.montana.edu

1 **Biomechanical Factors Associated with Achilles Tendinopathy and Medial Tibial Stress**
2 **Syndrome in Runners**

3 James Becker^{1,3}, Stanley James², Louis Osternig³, and Li-Shan Chou³

4 ¹Department of Health and Human Development, Montana State University, Bozeman, MT,
5 59718, USA

6 ²Solcum Center for Orthopedics and Sports Medicine, Eugene, OR, 97401

7 ³Department of Human Physiology, University of Oregon, Eugene, OR, 97403

8
9
10 Published as:

11 Becker, J., James, S., Osternig, L, Chou, LS, (2017). Biomechanical Factors Associated with
12 Achilles Tendinopathy and Medial Tibial Stress Syndrome in Runners. *The American Journal of*
13 *Sports Medicine*. 45(11), pp 2614-2621. DOI: 10.1177/0363546517708193.

14
15 Reprinted by permission of SAGE Publications.

16
17
18
19
20 **Running Title:** Biomechanics Associated with AT and MTSS

24 **Abstract**

25 **Background:** There is disagreement in the literature regarding whether excessive excursion or
26 velocity of rearfoot eversion is related to the development of two common running injuries:
27 Achilles tendinopathy (AT) and medial tibial stress syndrome (MTSS). An alternative hypothesis
28 suggests the duration of rearfoot eversion may be an important factor. However, duration of
29 eversion has received relatively little attention in the biomechanics literature.

30 **Hypothesis:** Runners with AT or MTSS will demonstrate longer durations of eversion but not
31 greater excursion or velocity of eversion compared to healthy controls.

32 **Study Design:** Cross sectional study.

33 **Methods:** 42 runners participated in this study (13 with AT, 8 with MTSS, and 21 matched
34 controls). Participants were evaluated for lower extremity alignment and flexibility after which a
35 three-dimensional kinematic and kinetic running gait analysis was performed. Differences
36 between the two injuries and between injured and control participants were evaluated for
37 flexibility and alignment, rearfoot kinematics, and three ground reaction force metrics. Binary
38 logistic regression was used to evaluate which variables best predicted membership in the injury
39 group.

40 **Results:** Compared to controls, injured participants demonstrated higher standing tibia varus
41 angles ($8.67^\circ \pm 1.79^\circ$ vs. $6.76^\circ \pm 1.75^\circ$; $p = .002$), reduced static dorsiflexion range of motion
42 ($6.14^\circ \pm 5.04^\circ$ vs $11.19^\circ \pm 5.10^\circ$; $p = .002$), more rearfoot eversion at heel off ($-6.47^\circ \pm 5.58^\circ$ vs
43 $1.07^\circ \pm 2.26^\circ$; $p < .001$), and a longer duration of eversion (86.02 ± 15.65 % stance vs $59.12 \pm$
44 16.5 % stance; $p < .001$). There were no differences in excursion or velocities of eversion. The
45 logistic regression ($\chi^2 = 20.84$, $p < .001$) revealed that every 1% increase in eversion duration

46 during stance period increased odds of being in the injured group by 1.08 (95% confidence
47 interval 1.023 – 1.141, $p = .006$).

48 **Conclusion:** Compared to healthy controls, runners currently symptomatic with AT or MTSS
49 have longer durations of eversion but not greater excursion or velocities of eversion.

50 **Clinical Relevance:** Static measures of tibia varus angle and dorsiflexion range of motion, along
51 with dynamic measures of eversion duration, may be useful for identifying runners at risk of
52 sustaining AT or MTSS.

53

54 **Key Terms:** Period of pronation, Achilles Tendinopathy, Medial Tibial Stress Syndrome,
55 running injuries

56

57 **What is known about the subject:** Excessive excursion or velocities of rearfoot eversion are
58 commonly cited biomechanical factors thought to be related to the development of both AT and
59 MTSS in runners. However, there is disagreement in the literature, with numerous studies
60 documenting no differences in these parameters between injured and healthy runners.

61

62 **What this study adds:** This study examines the hypothesis that it is not the excursion or
63 velocity of eversion which matter for AT or MTSS, but rather the duration of eversion. The
64 results show that excursion and velocities of eversion are not different between injured and
65 healthy runners, and that the duration of eversion is the best predictor of group membership.
66 This study also identifies several variables, which are easily measured in clinical settings which
67 are different between injured and healthy runners. These may potentially be useful in future
68 studies identifying clinical screening for runners at risk to sustain AT or MTSS.

69

70 **INTRODUCTION**

71 Running is a popular recreational and fitness activity in which an estimated 19 million
72 Americans engage.⁴¹ Unfortunately, the injury rate among runners remains high, with
73 epidemiologic studies reporting that between 25% and 75% of runners will sustain an injury in
74 anyone one year period.^{17,31,46} These injuries are predominantly due to overuse. Medial tibial
75 stress syndrome (MTSS) and Achilles tendinopathy (AT) are two examples of such injuries, and
76 have been consistently reported as among the five most common injuries sustained by
77 runners.^{21,27,47}

78 Despite different etiologies, the pathomechanics responsible for MTSS and AT are
79 thought to be similar, with the most commonly cited factors being excessive excursion or
80 velocities of rearfoot eversion.^{11,32,48} The structures most commonly implicated in the
81 development of MTSS include the flexor digitorum longus,^{6,9} tibialis posterior,^{22,43} and soleus
82 muscles,^{6,9,34} as well as the deep crural fascia.^{9,16} Greater rearfoot eversion, and corresponding
83 lowering of the medial longitudinal arch, would increase the strain within these tissues. This
84 strain could then be transmitted through the fascia resulting in higher forces at the bony
85 insertions.⁹ Similarly, greater rearfoot eversion would increase strain within the Achilles tendon,
86 especially in the medial aspect of the tendon which arises primarily from the soleus muscle.³⁶
87 **The strain in the Achilles** tendon has been reported as the major factor in determining time to
88 tendon failure when the tendon is subjected to repeated loading cycles⁵⁴ and therefore is thought
89 to play a significant role in the development of AT.^{15,23} Greater calcaneal eversion will also
90 increase the heterogeneity of strain distribution within the tendon²⁶, a condition which has been
91 suggested as confounding factor for AT development.^{28,29}

92 Despite these anatomical considerations, there is conflicting evidence in the literature
93 regarding whether high excursion or velocities of eversion are important factors for the
94 development of these two injuries. While several studies have reported greater excursion of
95 eversion in individuals with MTSS^{2,8,33,35,38,39,44,50,51,56} others have reported no differences in the
96 amount or velocity of pronation between injured and uninjured individuals.^{3,20,37,40} Similarly,
97 while some authors have reported individuals with AT demonstrate greater excursion or
98 velocities of eversion compared to healthy controls,^{13,32,42} others have reported no differences
99 between injured and healthy subjects.^{18,24}

100 We hypothesize that it is not the excursion or velocity of eversion that is important for
101 injury development, but rather the duration the rearfoot remains in an everted position
102 throughout stance. During the first half of stance, as the rearfoot everts, the axes of the
103 transverse tarsal, cuneonavicular, and tarsometatarsal joints align allowing the foot to become
104 soft and flexible.¹⁴ During the second half of stance, as the rearfoot supinates, the axes of these
105 joint converge, turning the foot into a rigid lever for use during push off.¹⁴ Therefore, if eversion
106 is prolonged beyond midstance then push off will begin with a soft flexible foot. This
107 configuration may require much greater effort from the intrinsic and extrinsic foot muscles to
108 both stabilize the foot and generate sufficient torque during push off.²¹ While the hypothesis of
109 prolonged eversion was first proposed in 1978²¹ (then termed prolonged pronation and measured
110 by determining the period of pronation), to date research on MTSS or AT has focused on the
111 excursion, velocities, or time to peak eversion, rather than actual measures of the duration of
112 eversion.

113 Similar to the debate over rearfoot kinematics, the literature is currently not in agreement
114 regarding whether anatomic alignment, range of motion, arch height, or ground reaction forces

115 are associated with the development of AT or MTSS. Some authors have reported that
116 individuals with both MTSS^{8,44,50,56} and AT³² demonstrate lower arches than controls during
117 quiet standing while other authors have reported no differences in arch height between injured
118 and non-injured subjects.^{24,35,40,47} At the ankle, some studies have reported that individuals with
119 MTSS have more plantar flexion range of motion compared to healthy controls^{35,49} while other
120 have reported no differences.^{3,20} It has also been reported that individuals with AT have both
121 reduced²⁴ and greater³⁰ dorsiflexion range of motion than healthy controls. Finally, some authors
122 have reported that ground reaction forces are higher in runners with AT^{5,32} while others have
123 reported no differences between injured and healthy runners.¹ Based on these conflicting reports
124 it appears that more work is required to clarify the role of alignment, range of motion, foot
125 structure, and ground reaction forces in regards to these two injuries.

126 Therefore, the purpose of this retrospective study was to examine whether runners with
127 MTSS or AT demonstrate differences in foot kinematics or measures of lower limb alignment
128 and flexibility compared to healthy controls. We hypothesized that compared to healthy matched
129 controls, individuals with both MTSS and AT would not demonstrate differences in the
130 excursion or velocities of eversion but would demonstrate longer durations of eversion during
131 stance phase. We further hypothesized that there would be no differences in alignment or range
132 of motion between injured runners and controls, and no differences between the two injuries.

133
134 **METHODS**

135 *Subjects*

136 An *a priori* power analysis was conducted using data previously presented in the
137 literature. Based on differences in rearfoot eversion between individuals with MTSS and healthy
138 controls,³³ it was concluded that a minimum of 10 individuals, 5 with MTSS and 5 healthy

139 controls would be required to adequately detect differences between these groups (effect size =
140 0.77, $\alpha = 0.05$, $\beta = 0.20$). Similarly, based on differences in rearfoot eversion between
141 individuals injured with AT and healthy controls⁴² it was concluded that a minimum of 24
142 individuals, 12 with AT and 12 healthy controls, would be required to adequately detect
143 differences between these groups (effect size = 0.67, $\alpha = 0.05$, $\beta = 0.20$).

144 Based on these estimates, a total of 21 injured individuals, 13 currently symptomatic with
145 AT and 8 currently symptomatic with MTSS, were recruited for this study. Injured participants
146 were specifically diagnosed by and referred from the clinical practices of two collaborating
147 clinicians, one an orthopedic MD, the other a DPT. In addition to diagnosing and referring
148 patients, the clinicians also ruled out any other injuries. For each injured participant, a healthy
149 control was also recruited, thus a total of 42 individuals participated in this study. Controls were
150 matched with injured individuals based on sex, weekly mileage, age, and foot strike pattern
151 (Table 1). Matching for foot strike pattern was initially done using visual analysis and
152 subsequently verified by calculating a strike index for each participant.¹⁰ All control participants
153 ran at least 20 miles per week and had not sustained a running related injury within the previous
154 six months. The protocol for this study was approved by the University Institutional Review
155 Board and all participants read and signed an informed consent prior to participating.

156

157 *Experimental Protocol and Instrumentation*

158 Participants first underwent a clinical exam assessing eleven parameters describing lower
159 limb alignment, mobility, and flexibility (Table 2). Detailed descriptions for performing these
160 measures can be found in Wooden.⁵³ All range of motion measurements were assessed

Table 1. Participant characteristics for individuals with Achilles tendinopathy (AT), medial tibial stress syndrome (MTSS), and matched controls (CON_AT or CON_MTSS). RFS indicates participants used a rearfoot strike pattern while M/FFS indicates participants used a mid or forefoot strike pattern, as determined by the strike index. **M/F indicates male or female while RFS, M/FFS indicates a rearfoot strike or mid/fore foot strike pattern.**

Achilles Tendinopathy Participants		
Variable	AT	CON_AT
Sex	9M, 4F	9M, 4F
Weekly mileage (miles)	50.1 (\pm 15.1)	52.3 (\pm 14.7)
Foot strike pattern	7 RFS, 6 M/FFS	7 RFS, 6 M/FFS
Age (years)	37.6 (\pm 15.9)	32.6 (\pm 12.4)
Medial Tibial Stress Syndrome Participants		
Variable	MTSS	CON_MTSS
Sex	7M, 1F	7M, 1F
Weekly mileage (miles)	27.5 (\pm 6.0)	28.8 (\pm 7.4)
Foot strike pattern	5 RFS, 3 M/FFS	5 RFS, 3 M/FFS
Age (years)	35.3 (\pm 11.8)	36.4 (\pm 9.7)

161 passively with a standard goniometer. Participants were barefoot for all measurements. The
 162 exam was performed by one of the two referring clinicians, both of whom
 163 have extensive experience assessing and treating injured runners.

164 Following the clinical exam, thirty nine retro-reflective markers were attached to specific
 165 bony landmarks. For the pelvis, thigh, and shank segments a modified Helen Hayes marker set
 166 was used.^{7,19} For the foot, two markers were placed along the vertical bisection of the calcaneus
 167 with one marker on the lateral aspect of the heel counter. Rearfoot markers were placed directly
 168 on the skin and visible through holes cut in the shoe.⁷ A static trial was collected from which
 169 anatomic coordinate systems for the pelvis, thigh, shank, and foot segments were established
 170 according to recommendations of the International Society of Biomechanics (ISB).⁵⁵ Subjects
 171 then completed a running gait analysis where their whole body motion was recorded using a 10-
 172 camera motion capture system (Motion Analysis Corp., Santa Rosa, CA) while they ran

Table 2. List of parameters measured during the clinical exam. ROM indicates range of motion.

Clinical Exam Variables	
Arch height index ⁵²	Hamstring flexibility (°)
Tibia varus relative to ground (°)	Quadriceps flexibility (°)
Passive ankle dorsiflexion ROM (°)	Subtalar inversion ROM (°)
Passive ankle plantar flexion ROM (°)	Subtalar eversion ROM (°)
Prone hip internal rotation ROM (°)	1 st metatarsophalangeal joint ROM (°)
Prone hip external rotation ROM (°)	

173 continuous laps around a short track in the laboratory.⁷ Data were collected on each lap over the
 174 course of a five-meter straight section. Ground reaction forces were measured with three force
 175 plates (AMTI, Watertown, MA) located in series on the straight section of the track. Motion
 176 data and ground reaction forces were sampled at 200 Hz and 1000 Hz, respectively. Participants
 177 ran continuous laps until a minimum of eight clean trials were recorded. A trial was deemed
 178 clean if the foot landed in the middle of a force plate with no visible signs the participant altered
 179 their stride to target the force plate. For both AT and MTSS participants their involved limb was
 180 used while the matching limb was used for control participants. Participants ran in their own
 181 training shoes at self-selected paces approximating their easy training run pace.

182

183 *Data Analysis*

184 Three dimensional marker trajectories and ground reaction forces were filtered with low
 185 pass, fourth order, zero lag Butterworth filters using cutoff frequencies of 8 Hz and 50 Hz,
 186 respectively. A fifty Newton threshold in the filtered vertical ground reaction force was used to
 187 establish the instants of foot contact and toe off.¹⁰ Foot strike pattern was determined using the
 188 strike index.¹⁰ Using the filtered marker trajectories and the anatomic coordinate systems
 189 established during the static trial, custom LabView (National Instruments, Austin, TX) software
 190 was used to calculate joint angles across stance phase. Angles were calculated using the Cardan

191 rotation sequence recommended by the ISB.⁵⁵ From the joint angle data, seven variables
 192 describing rearfoot kinematics were calculated (Table 3). In addition, the following kinetic
 193 variables were calculated from the filtered ground reaction force data: peak anterior-posterior
 194 propulsive forces, propulsive impulses, and peak vertical force. Running speed on each trial was
 195 determined using the average anterior velocity of the whole body center of mass, which was
 196 recorded across the entire straight five meter data collection section.
 197

Table 3. Kinematic variables extracted for analysis, **definitions and calculation methods.**

Variable (units; abbreviation)	Definition
Period of pronation (% stance)	Time the foot is in a pronated position, expressed as percentage of stance phase. Calculated based on when the rearfoot cross 0° of eversion early in stance to when it re-crosses 0° of eversion late in stance.
Eversion at heel off (°)	Rearfoot eversion at the instant of heel off. Timing of heel off was determined using a local minimum of the inferior heel marker vertical velocity.
Time to heel off (% stance)	Time from foot touchdown until heel off, expressed as a percentage of stance phase.
Peak eversion (°)	Maximum rearfoot eversion during the stance phase.
Eversion excursion (°)	Rearfoot eversion range of motion from touchdown until peak eversion.
Time to peak eversion (% stance)	Time from foot touchdown until peak eversion is reached, expressed as a percentage of stance phase.
Eversion velocity (°/s)	Maximum instantaneous rearfoot eversion velocity between touchdown and peak eversion.

198

199 *Statistical Analysis*

200 For each dependent variable, an average of all eight trials was used for the statistical
 201 analysis. A 2x2 (injury X group) analysis of variance was used to evaluate differences in
 202 dependent variables. Injury was a categorical variable with two levels, AT or MTSS. Group
 203 was also a categorical variable with two levels: injured or control participant. For the kinematic

204 and kinetic variables running speed was included as a covariate in the analysis. Effect sizes were
205 calculated for all comparisons to aid in the interpretation of results. Effect sizes of 0.1 to 0.25,
206 0.25 to 0.40 and greater than 0.40 were used to indicate small, medium, and large effects,
207 respectively.¹²

208 A binary logistic regression was conducted to determine which variables were significant
209 predictors of injured group membership. All clinical exam, kinematic, and kinetic variables
210 which demonstrated significant differences between groups were considered for inclusion,
211 however prior to performing the regression a bivariate correlation was conducted among all
212 combinations of these variables. Where variables demonstrated high correlations ($r > 0.65$), only
213 the variable which was most correlated with the others was retained for the regression analysis.
214 All statistical analyses were performed using Statistical Package for the Social Sciences, version
215 21 (IBM Corp., Armonk NY).

216

217 **RESULTS**

218 *Clinical Exam Variables*

219 There were no significant group by injury interactions for any of the clinical exam
220 variables (Table 4). For standing tibia varus angle there was a significant main effect of group,
221 with the injured participants demonstrating higher standing tibia varus angles ($8.67^\circ \pm 1.79^\circ$)
222 than the control participants ($6.76^\circ \pm 1.75^\circ$; $p = .002$, ES = 0.58). There was also a significant
223 main effect of group for passive dorsiflexion range of motion, with injured participants
224 demonstrating lower dorsiflexion range of motion ($6.14^\circ \pm 5.04^\circ$) than the control participants
225 ($11.19^\circ \pm 5.1^\circ$; $p = .002$, ES = 0.541). None of the other clinical exam variables demonstrated
226 significant main effects of group or main effects of injury.

Table 4. Mean and standard deviations for the clinical exam variables. For hamstring flexibility value in table is distance off from a straight leg. ^a indicates control participants are significantly different than injured participants at the $p < .05$ level and that this variable was considered for entry into the logistic regression model.

Variable	AT		MTSS	
	Injured	Control	Injured	Control
Arch height index	0.279 (\pm 0.046)	0.258 (\pm 0.021)	0.251 (\pm 0.052)	0.255 (\pm 0.022)
Standing tibia varus angle (°)	8.69 (\pm 1.88)	6.85 (\pm 2.04) ^a	8.63 (\pm 1.77)	6.63 (\pm 1.31) ^a
Dorsiflexion ROM (°)	7.62 (\pm 4.36)	11.92 (\pm 5.34) ^a	3.75 (\pm 5.42)	10.01 (\pm 4.89) ^a
Plantar flexion ROM (°)	55.92 (\pm 6.53)	53.46 (\pm 9.87)	53.01 (\pm 7.29)	51.50 (\pm 9.15)
Hip int. rotation ROM (°)	34.46 (\pm 6.09)	33.23 (\pm 8.21)	26.63 (\pm 6.04)	32.01 (\pm 11.68)
Hip ext. rotation ROM (°)	25.62 (\pm 8.08)	25.77 (\pm 8.52)	29.38 (\pm 7.76)	30.50 (\pm 7.80)
Hamstring flexibility (°)	-27.00 (\pm 14.7)	-20.77 (\pm 9.97)	-18.50 (\pm 8.12)	-19.38 (\pm 6.78)
Quadriceps flexibility (°)	122.62 (\pm 5.99)	120.08 (\pm 7.66)	121.01 (\pm 1.93)	119.38 (\pm 5.63)
Subtalar inversion (°)	19.62 (\pm 4.35)	16.15 (\pm 5.13)	16.50 (\pm 4.47)	19.25 (\pm 3.84)
Subtalar eversion (°)	6.69 (\pm 2.25)	6.46 (\pm 3.43)	6.63 (\pm 3.02)	6.25 (\pm 2.86)
1 st MPJ (°)	48.46 (\pm 9.43)	49.01 (\pm 18.02)	48.75 (\pm 7.44)	55.00 (\pm 12.82)

228

229 *Kinematic and Kinetic Variables*

230 There were no significant group by injury interactions for any of the kinematic or kinetic
231 variables (Table 5). There was a significant main effect of group for period of pronation, with
232 the injured participants demonstrating longer durations of eversion (86.02 ± 15.65 % stance) than
233 the control participants (59.12 ± 16.5 % stance; $p < .001$, ES = 0.826). The longer duration of
234 eversion is evident in the ensemble average rearfoot eversion/inversion curves for the control and
235 injured participants (Figure 1). There was also a significant main effect of group for eversion at
236 heel off, with the injured participants having a more everted heel at heel off ($-6.47^\circ \pm 5.58^\circ$) than
237 the control participants ($1.07^\circ \pm 2.26^\circ$; $p < .001$, ES = 1.01). None of the other kinematic or
238 kinetic variables demonstrated significant main effects of group or main effects of injury.

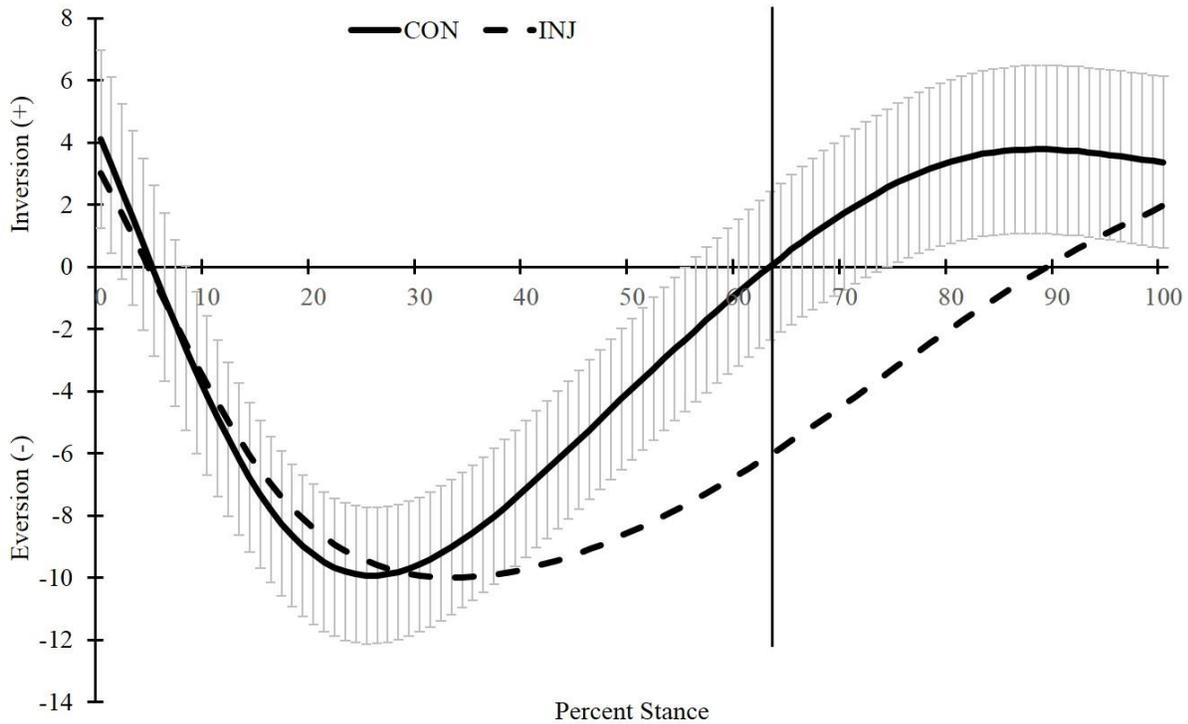
Table 5. Mean and standard deviation for the kinematic and kinetic variables. ^a indicates control participants are significantly different than injured participants at the $p < .05$ level and that this variable was considered for entry into the logistic regression model.

Variable	AT		MTSS	
	Injured	Control	Injured	Control
Peak eversion (°)	-10.30 (± 6.01)	-10.84 (± 6.33)	-9.05 (± 8.20)	-10.54 (± 7.31)
Eversion excursion (°)	12.43 (± 3.91)	11.59 (± 2.76)	12.05 (± 3.70)	11.84 (± 4.54)
Time to peak eversion (% stance)	30.34 (± 9.01)	23.19 (± 4.57)	23.04 (± 5.60)	21.85 (± 6.23)
Period of pronation (% stance)	86.46 (± 16.35)	60.43 (± 13.75) ^a	85.35 (± 15.50)	57.17 (± 21.15) ^a
Eversion at heel off (°)	-6.58 (± 5.67)	0.34 (± 2.02) ^a	-6.31 (± 6.53)	2.24 (± 2.23) ^a
Time to heel off (% stance)	64.49 (± 10.01)	63.34 (± 6.85)	60.89 (± 4.35)	65.26 (± 7.39)
Eversion velocity (°/s)	281.42 (± 104.91)	351.01 (± 102.86)	299.43 (± 109.90)	360.85 (± 127.50)
Peak propulsive force (BW)	0.31 (± 0.08)	0.29 (± 0.06)	0.25 (± 0.02)	0.28 (± 0.07)
Propulsive impulse (BW*s)	0.21 (± 0.06)	0.22 (± 0.05)	0.24 (± 0.05)	0.26 (± 0.08)
Peak vertical force (BW)	2.71 (± 0.22)	2.62 (± 0.30)	2.39 (± 0.21)	2.53 (± 0.31)

239

240 *Logistic Regression*

241 The bivariate correlations revealed that period of pronation was highly correlated with
 242 eversion at heel off ($r = -0.711, p < .001$). Therefore, only period of pronation, tibia varus, and
 243 dorsiflexion range of motion were entered into the regression model. The overall model was
 244 significant ($\chi^2 = 20.84, p < .001$) and was able to correctly classify 81% of the participants into
 245 injured and control groups. The model indicated that period of pronation was a significant
 246 predictor of group membership with every one percent increase in eversion duration during
 247 stance period increasing the odds of being in the injured group by 1.08 (95% confidence interval
 248 1.023 – 1.141, $p = .006$). Neither tibia varus angle ($p = .953$) nor dorsiflexion range of motion (p
 249 = .342) were significant predictors of group membership.



251 **Figure 1.** Mean inversion-eversion curves for the pooled injured (INJ) and control (CON)
 252 participants. Grey bars represent ± one standard deviation for CON group. Vertical line shows
 253 the average percent stance at which heel off occurred.
 254

255 **DISCUSSION**

256 The purpose of this study was to compare measures of alignment and flexibility, rearfoot
 257 kinematics, and ground reaction forces between runners with AT and MTSS, and healthy
 258 controls. In support of our hypothesis, injured individuals did not demonstrate greater excursion
 259 or velocities of rearfoot eversion compared to the healthy controls, but did demonstrate longer
 260 durations of eversion, reduced static dorsiflexion range of motion, a more everted rearfoot at heel
 261 off, and higher levels of standing tibia varus. This was true for both AT and MTSS groups,
 262 suggesting that despite different etiologies, the biomechanical factors associate with these
 263 injuries are similar.

264 The lack of differences in peak propulsive forces, propulsive impulses, or peak vertical
265 ground reaction forces between injured and control participants are consistent with previous
266 studies which have reported no differences in ground reaction force parameters between
267 individuals with AT and healthy controls.^{1,32} Additionally, there were no differences in the
268 timing of heel off between injured and control participants. Taken together, these findings
269 indicate that the injured and control participants are pushing off with similar amounts of force
270 and at the same time during stance phase, with the main difference between the two groups being
271 the configuration of the foot while they do so. When heel off occurs the injured group is still
272 everted approximately six degrees while the control group has already achieved an inverted
273 position.

274 Inversion of the rearfoot is directly linked to locking of the transverse tarsal joints which
275 turns the foot into a rigid lever during push off.¹⁴ Since the injured runners were not achieving
276 this position, it is likely they were pushing off with a less rigid foot. It has been suggested that in
277 this configuration, since the bony structures in the foot are not providing rigidity, then additional
278 effort is required from the extrinsic and intrinsic foot muscles to stabilize the foot.²¹ Whether
279 this extra effort is actually present, and its implications for injury, require further investigation.
280 However, if the intrinsic and extrinsic foot muscles are generating higher forces then, depending
281 on how their lengths change, there could be higher strains within the tissues. Higher strains in
282 the Achilles, or transmitted through the crural fascia to the tibia, have been suggested as
283 mechanisms for the development of AT and MTSS, respectively.^{26,28,29,45,54} To understand if or
284 how this may be related to injury development future work should further clarify the
285 relationships between foot kinematics and musculotendinous strain.

286 There is currently no consensus in the literature regarding the relationship between
287 rearfoot kinematics and the development of AT or MTSS. While numerous authors have
288 suggested excessive excursion or velocities of rearfoot eversion are related to the development of
289 these injuries^{2,8,13,32,33,35,38,39,42,44,50,51,56} numerous others have reported that these variables do not
290 differ between injured and healthy runners.^{3,18,20,24,37,40} The results of the current study support
291 the hypothesis that excursion and velocities of rearfoot eversion may not be important for the
292 development of these injuries, as there were no differences in peak eversion, eversion excursion,
293 time to peak eversion, or eversion velocity between injured and control participants. However,
294 there were differences in the duration of eversion, and this was the only variable which
295 significantly predicted group membership in the logistic regression model.

296 To date, eversion duration, especially in relation to running injuries, has received little
297 attention in the running biomechanics literature. One study from 1978 (which used the term
298 period of pronation) reported that runners with a history severe of injuries demonstrated longer
299 durations of eversion than a group of runners without an injury history.⁴ More recently, a
300 prospective study examining rearfoot kinematics in runners who subsequently sustained an
301 injury reported moderate effect sizes, but non-statistically significant differences in eversion
302 duration between injured and non-injured runners.²⁵ However, this study had a relatively small
303 sample size and included numerous injuries, not just AT or MTSS. To the authors' knowledge,
304 these two studies, along with the current study, are the only studies to date evaluating the
305 duration of eversion in injured runners. Given the conflicting results, we suggest prospective
306 studies are required to fully understand the relationship between eversion duration and running
307 injuries.

308 The results of the current study suggest arch height or foot range of motion may not play
309 an important role in the development of AT or MTSS as there were no differences between
310 injured and control participants in arch height index, subtalar joint inversion, eversion range of
311 motion, or 1st metatarsophalangeal joint range of motion. However, our results do suggest that
312 lower extremity alignment and ankle range of motion may play a role in these two injuries.
313 Standing tibia varus angle has been examined in previous work comparing individuals with
314 MTSS to healthy controls,^{8,44,50} with the authors suggesting that higher tibia varus angles may be
315 related to the development of MTSS. However, to date, these studies have only shown trends
316 and not shown statistically significant differences between groups. The results of the current
317 study add to this literature and provide additional evidence that higher tibia varus angles may be
318 related to the development of MTSS. However, the relationship between tibia varus angle and
319 rearfoot kinematics requires further clarification as it has been suggested that individuals with a
320 higher tibia varus angle require greater amounts of compensatory pronation simply to get their
321 foot flat on the ground.²¹ Greater amounts of compensatory pronation would require higher
322 excursion of rearfoot eversion, a variable which was not different between injured and control
323 participants in the current study.

324 The reduced static dorsiflexion in injured individuals is in agreement with previous
325 studies which have reported a lack of static ankle dorsiflexion to be predictive of developing
326 both MTSS³³ and AT.²⁴ Previous authors have suggested that a lack of dorsiflexion may be
327 indicative of a functional equinus and, similar to higher tibia varus angles, may require
328 compensatory pronation simply to get the forefoot flat on the ground.²¹ Since compensatory
329 pronation would include additional dorsiflexion and forefoot abduction beyond what is observed
330 in “normal” pronation, it may well increase the forces being applied to the Achilles tendon. This

331 may be one possible reason why studies have reported reduced dorsiflexion as a predictor of
332 sustaining these injuries.

333 There are a few limitations to the current study that must be considered in interpretation
334 of the results. First, this was a cross sectional retrospective study and participants were already
335 injured when they were evaluated. We did not control for whether injuries were new or
336 recurring or for the relative severity of the injury. Additionally, we did not standardize the
337 method of diagnosis, instead relying on the two experienced clinicians. Thus, it is not possible to
338 state whether the observed differences between injured and control participants were actually
339 responsible for the injuries, a symptom of the injuries, or due to other factors like injury
340 recurrence or severity. Second, our study population was relatively heterogeneous with a mix of
341 two different injuries, males and females, and different foot strike patterns. There were no
342 differences between injury groups, suggesting the biomechanics related to these injuries are
343 similar. However, we did not evaluate whether there were differences between males or females
344 or between runners who utilized a rearfoot verse mid or forefoot strike. Each participant wore
345 their own shoes rather than a standard laboratory shoe. Therefore it is possible that the type of
346 shoe may have influenced the kinematics of the rearfoot. Lastly, this study was done in a motion
347 analysis laboratory not a clinical setting. Many clinical settings lack access to full three
348 dimensional motion capture and therefore it is unlikely they could quantify the period of
349 pronation as was done in the current study. However, period of pronation was highly correlated
350 with eversion at heel off and an everted heel at heel off should be observable using simple video
351 analysis. Thus, the position of the heel at heel off may be a useful tool for identifying prolonged
352 pronators in clinical settings.

353 One final consideration is the terminology used to describe the foot kinematics observed
354 in the current study. Originally these kinematics were described using the term “prolonged
355 pronation.”²¹ However, one could also describe these kinematics as “delayed re-supination,” a
356 term which to the best of the authors knowledge, has not been previously used in the literature.
357 Pronation is largely a passive action due to the relative positioning of the center of pressure and
358 the subtalar joints, and occurs with little to no muscular effort. However, supination is an active
359 movement requiring muscular effort. Thus, while these two terms describe the same kinematics,
360 they may be reflective of different underlying mechanisms, with “prolonged pronation”
361 indicating an alignment or structural issue while “delayed re-supination” suggests a muscular
362 issue. This is perhaps an area for future studies as it is important that the terms used to describe
363 the movement accurately reflect the underlying mechanisms.

364 In summary, this study examined whether individuals currently symptomatic with either
365 AT or MTSS, two common running injuries typically attributed to excessive excursion or
366 velocities of eversion, instead exhibit prolonged eversion. Compared to healthy controls, injured
367 individuals demonstrated longer durations of eversion, a more everted heel at heel off, higher
368 standing tibia varus angles, and reduced static dorsiflexion range of motion. The lack of
369 differences in either the amount or velocity of pronation between injured and control subjects,
370 and the finding that the best predictor of AT or MTSS group membership was the period of
371 pronation, suggests the problematic mechanics associated with these two injuries occur later in
372 stance phase, during push off, not during the initial loading phase early in stance. **These results**
373 have significant implications for future studies on prevention and rehabilitation of these two
374 common running injuries.

375

376

377 **Conflict of Interest**

378 The authors declare they have no conflict of interest.

379 The results of the study do not constitute endorsement by American Orthopaedic Society for
380 Sports Medicine.

381

382 REFERENCES

- 383 1. Azevedo LB, Lambert MI, Vaughan CL, O'Connor CM, Schweltnus MP. Biomechanical
 384 Variables Associated with Achilles Tendinopathy in Runners. *Br J Sports Med.*
 385 2009;43:288-292.
- 386 2. Bandholm T, Boysen L, Haugaard S, Zebis MK, Bencke J. Foot medial longitudinal-arch
 387 deformation during quiet standing and gait in subjects with medial tibial stress syndrome.
 388 *J Foot Ankle Surg.* 2008;47(2):89-95.
- 389 3. Bartosik KE, Sitler M, Hillstrom HJ, Palamarchuck H, Huxel K, Kim E. Anatomical and
 390 Biomechanical Assessments of Medial Tibial Stress Syndrome. *J Am Podiatr Med Assoc.*
 391 2010;100(2):121-132.
- 392 4. Bates BT, Osternig LR, Mason BR, James SL. Foot orthotic devices to modify selected
 393 aspects of lower extremity mechanics. *Am J Sports Med.* 1979;7(6):338-342.
- 394 5. Baur H, Divert C, Hirschmuller A, Muller S, Belli A, Mayer F. Analysis of gait
 395 differences in healthy runners and runners with chronic Achilles tendon complaints.
 396 *Isokinetic Exerc Sci.* 2004;12(2):111-116.
- 397 6. Beck BR, Osternig LR. Medial tibial stress syndrome. The location of muscles in the leg
 398 in relation to symptoms. *J Bone Jt Surg.* 1994;76A(7):1057-1061.
- 399 7. Becker J, Pisciotta E, James S, Osternig LR, Chou LS. Center of pressure trajectory
 400 differences between shod and barefoot running. *Gait Posture.* 2014;40(4):504-509.
- 401 8. Bennett JE, Reinking MF, Pluemer B, Pentel A, Seaton M, Killian C. Factors Contributing
 402 to Medial Tibial Stress Syndrome in High School Runners. *J Orthop Sports Phys Ther.*
 403 2001;31(9):504-510.
- 404 9. Bouche RT, Johnson CH. Medial Tibial Stress Syndrome (Tibial Fasciitis): A Proposed
 405 Pathomechanical Model Involving Fascial Traction. *J Am Podiatr Med Assoc.*
 406 2007;97(1):31-36.
- 407 10. Cavanagh PR, Lafortune M a. Ground reaction forces in distance running. *J Biomech.*
 408 1980;13(5):397-406.
- 409 11. Clement DB, Taunton JE, Smart GW. Achilles Tendinitis and Peritendinitis: Etiology and
 410 Treatment. *Am J Sports Med.* 1984;12(3):179-184.
- 411 12. Cohen J. *Statistical Power Analysis for the Behavioral Sciences.* 2nd ed. Hillsdale, New
 412 Jersey: Lawrence Erlbaum Associates, Inc.; 1988.
- 413 13. Donoghue OA, Harrison AJ, Laxton P, Jones R. Lower limb kinematics of subjects with
 414 chornic achilles tendon injury during running. *Res Sport Med.* 2008;16(1):23-38.
- 415 14. Elftman H. The transverse tarsal joint and its control. *Clin Orthop.* 1960;16(41).
- 416 15. Galloway MT, Jokl O, Dayton OW. Achilles tendon overuse injuries. *Clin Sports Med.*
 417 1992;11(4):771-782.
- 418 16. Gammelgaard C, Michael O, Andersen S, Rathleff MS, Zee M De, Rasmussen J.
 419 Understanding the Biomechanics of Medial Tibial Stress Syndrome - A simulation study
 420 using a musculoskeletal model. In: *The XXIIInd Congress of the International Society of*
 421 *Biomechanics.* Vol 22. Cape Town, Sought Africa; 2009:2009.

- 422 17. van Gent RN, Siem D, van Middelkoop M, van Os a G, Bierma-Zeinstra SM a, Koes
423 BW. Incidence and determinants of lower extremity running injuries in long distance
424 runners: a systematic review. *Br J Sports Med.* 2007;41(8):469-480.
- 425 18. Van Ginckel A, Thijs Y, Hesar NGZ, et al. Intrinsic gait-related risk factors for Achilles
426 tendinopathy in novice runners: a prospective study. *Gait Posture.* 2009;29(3):387-391.
- 427 19. Hahn M, Chou L-S. Age Related Reduction in Sagittal Plan Center of Mass Motion
428 During Obstacle Crossing. *J Biomech.* 2004;37:837-844.
- 429 20. Hubbard TJ, Carpenter EM, Cordova ML. Contributing Factors to Medial Tibial Stress
430 Syndrome: A Prospective Investigation. *Med Sci Sport Exerc.* 2009;41(3):490-496.
- 431 21. James S, Bates B, Osternig L. Injuries to Runners. *Am J Sports Med.* 1978;6(2):40-50.
- 432 22. Jones DC, James SL. Overuse Injuries of the Lower Extremity: Shin splints, Iliotibial
433 Band Friction Syndrome, and Exertional Compartment Syndromes. *Clin Sports Med.*
434 1987;6(2):273-290.
- 435 23. Jozsa LG, Kannus P. *Human Tendons: Anatomy, Physiology and Pathology.* 1st editio.
436 Champaign, Il: Human Kinetics; 1997.
- 437 24. Kaufman KR, Brodine SK, Shaffer R a, Johnson CW, Cullison TR. The effect of foot
438 structure and range of motion on musculoskeletal overuse injuries. *Am J Sports Med.*
439 1999;27(5):585-593.
- 440 25. Kuhman DJ, Paquette MR, Peel S a., Melcher D a. Comparison of ankle kinematics and
441 ground reaction forces between prospectively injured and uninjured collegiate cross
442 country runners. *Hum Mov Sci.* 2016;47:9-15.
- 443 26. Lersch C, Grötsch A, Segesser B, Koebke J, Brüggemann G-P, Potthast W. Influence of
444 calcaneus angle and muscle forces on strain distribution in the human Achilles tendon.
445 *Clin Biomech.* 2012;27(9):955-961.
- 446 27. Lopes AD, Hespanhol LC, Yeung SS, Pena Costa LO. What are the Main Running
447 Related Musculoskeletal Injuries. *Sport Med.* 2012;42(10):892-905.
- 448 28. Maganaris CN, Narici M V, Almekinders LC, Maffulli N. Biomechanics and
449 pathophysiology of overuse tendon injuries: ideas on insertional tendinopathy. *Sport Med.*
450 2004;34(14):1005-1017.
- 451 29. Magnusson SP, Narici M V, Maganaris CN, Kjaer M. Human tendon behaviour and
452 adaptation, in vivo. *J Physiol.* 2008;586(1):71-81.
- 453 30. Mahieu NN. Intrinsic Risk Factors for the Development of Achilles Tendon Overuse
454 Injury: A Prospective Study. *Am J Sports Med.* 2006;34(2):226-235.
- 455 31. Marti B, Vader JP, Minder C, Abelin T. On the epidemiology of running injured: The
456 1984 Bern Grand-Prix study. *Am J Sports Med.* 1988;16(3):285-293.
- 457 32. McCrory JL, Martin DF, Lowery RB, et al. Etiologic Factors Associated with Achilles
458 Tendinitis in Runners. *Med Sci Sport Exerc.* 1999;31(10):1374-1381.
- 459 33. Messier SP, Pittala KA. Etiologic factors associated with selected running injuries. *Med*
460 *Sci Sport Exerc.* 1988;20(5):501-505.
- 461 34. Michael RH, Holder, Lawrence E. The soleus syndrome: A cause of medial tibial stress

- 462 (shin splints). *Am J Sports Med.* 1985;13(2):87-94.
- 463 35. Moen MH, Bongers T, Bakker EW, et al. Risk factors and prognostic indicators for
464 MTSS. *Scandinavian J Med Sci Sport.* 2012;22:34-39.
- 465 36. Obrien M. The Anatomy of the Achilles Tendon. *Foot Ankle Clin North Am.* 2005;10:225-
466 238.
- 467 37. Plisky MS, Rauh MJ, Heiderscheity B, Underwood FB, Tank RT. Medial Tibial Stress
468 Syndrome in High School Cross Country Runners: Incidence and Risk Factors. *J Orthop
469 Sports Phys Ther.* 2007;37(2):40-47.
- 470 38. Raissi GRD, Cherati ADS, Mansoori KD, Razi MD. The relationship between lower
471 extremity alignment and Medial Tibial Stress Syndrome among non-professional athletes.
472 *Sport Med Arthrosc Rehabil Ther Technol.* 2009;1(1):11.
- 473 39. Reinking MF. Exercise-related leg pain in female collegiate athletes: the influence of
474 intrinsic and extrinsic factors. *Am J Sports Med.* 2006;34(9):1500-1507.
- 475 40. Reinking MF, Austin TM, Hayes AM. Risk factors for self-reported exercise-related leg
476 pain in high school cross-country athletes. *J Athl Train.* 2010;45(1):51-57.
- 477 41. Running USA. 2012 State of the Sport Report Part II: Running Industry Report.
- 478 42. Ryan M, Grau S, Krauss I, Maiwald C, Taunton J, Horstmann T. Kinematic analysis of
479 runners with achilles mid-portion tendinopathy. *Foot Ankle Int.* 2009;30(12):1190-1195.
- 480 43. Saxena A, Obrien T, Bunce D. Anatomic Dissection of the tibialis posterior muscle and its
481 correlation to medial tibial stress syndrome. *J Foot Ankle Surg.* 1990;29(2):105-108.
- 482 44. Sommer HM, Vallentyne SW. Effect of Foot Posture on the Incidence of Medial Tibial
483 Stress Syndrome. *Med Sci Sport Exerc.* 1995;6:800-804.
- 484 45. Stickley CD, Hetzler RK, Kimura IF, Lozanoff S. Crural fascia and muscle origins related
485 to medial tibial stress syndrome symptom location. *Med Sci Sport Exerc.*
486 2009;41(11):1991-1996.
- 487 46. Taunton J, Ryan M, Clement DB, McKenzie DC, Lloyd-Smith DR, Zumbo BD. A
488 prospective study of running injuries: the Vancouver Sun Run "In Training" clinics. *Br J
489 Sports Med.* 2003;37:239-244.
- 490 47. Taunton JE, Ryan MB, Clement DB, McKenzie DC, Lloyd-Smith DR, Zumbo BD. A
491 retrospective case-control analysis of 2002 running injuries. *Br J Sports Med.*
492 2002;36(2):95-101.
- 493 48. Tweed JL, Avil SJ, Campbell J a, Barnes MR. Etiologic factors in the development of
494 medial tibial stress syndrome: a review of the literature. *J Am Podiatr Med Assoc.*
495 2008;98(2):107-111.
- 496 49. Tweed JL, Campbell JA, Avil SJ. Biomechanical Risk Factors for the Development of
497 Medial Tibial Stress Syndrome in Distance Runners. *J Am Podiatr Med Assoc.*
498 2008;98(6):436-444.
- 499 50. Viitasalo JT, Kvist M. Some biomechanical aspects of the foot and ankle in athletes with
500 and without shin splints. *Am J Sport Med.* 1983;11(3):125-130.
- 501 51. Willems TM, Witvrouw E, De Cock A, De Clercq D. Gait Related Risk Factors for

- 502 Exercise Related Lower Leg Pain During Shod Running. *Med Sci Sport Exerc.*
503 2007;39(2):330-339.
- 504 52. Williams DS, McClay IS. Measurements used to characterize the foot and the medial
505 longitudinal arch: reliability and validity. *Phys Ther.* 2000;80(9):864-871.
- 506 53. Wooden MJ. Biomechanical Evaluation for Functional Orthotics. In: Donatelli RA, ed.
507 *The Biomechanics of the Foot and Ankle.* 2nd ed. Philadelphia, PA: F.A. Davis; 1995:168-
508 188.
- 509 54. Wren T a. L, Lindsey DP, Beaupré GS, Carter DR. Effects of Creep and Cyclic Loading
510 on the Mechanical Properties and Failure of Human Achilles Tendons. *Ann Biomed Eng.*
511 2003;31(6):710-717.
- 512 55. Wu G, Siegler S, Allard P, et al. ISB Recommendations on definitions of joint coordinate
513 systems of various joints for the reporting of human joint motion - part I: ankle, hip, and
514 spine. *J Biomech.* 2002;35:543-548.
- 515 56. Yates B. The Incidence and Risk Factors in the Development of Medial Tibial Stress
516 Syndrome Among Naval Recruits. *Am J Sports Med.* 2004;32(3):772-780.
- 517